

## Soukup, Bush & Associates Typical First Year Training

Month	Title	Sponsor	CPE hours
September	Lacerte Tax Software	Web-based	2.0
	CaseWare Working Papers - Document Management System	Self-Study	12.0
	Adobe Acrobat Pro	Self-Study	4.0
	RIA Tax Alerts and Updates - July	In-House	1.8
	RIA Checkpoint: The Basics	Web-based	1.0
	RIA Checkpoint: Federal Tax Research	Web-based	1.0
	Sample Tax Return Preparation	Self-Study	20.0
	October	RIA Tax Alerts and Updates - August & September	In-House
	Planning for LLCs	CSCPA	8.0
	Tax Year in Review	CSCPA	8.0
	RIA Checkpoint: e-Form	Web-based	1.0
November	RIA Checkpoint: The Power Researcher	Web-based	1.0
	Estate Planning	In-House	0.5
	Business Succession Planning	In-House	0.5
	Real Estate Taxation	In-House	0.8
	Corporate Taxation	In-House	0.8
December	S-Corp Taxation	In-House	0.5
	Individual Taxation	In-House	0.5
	S-Corp Taxation	In-House	0.8
	Individual Taxation	In-House	0.8
	Filing Extensions	In-House	0.5
January	RIA Tax Alerts and Updates - October, November, & December	In-House	1.5
	PPC Checklists and Tax Research	In-House	1.0
	Microsoft Excel	In-House	1.5
	Microsoft Word and Internet Explorer	In-House	2.0
	Adobe Acrobat Pro	In-House	1.5
June	PPC e-Tools	Web-based	1.0
	RIA Tax Alerts and Updates - January, February, & March	In-House	1.4
July	Microsoft Office	K2 Enterprises	8.0
	RIA Tax Alerts and Updates - April, May, & June	In-House	1.5
August	Edward Jones - Tax and Financial Strategies for Families	In-House	0.5
	RIA Tax Alerts and Updates - July	In-House	1.0
	Navigating the FASB Codification & Writing SAS 112 Reports	CPAAI	2.0
<b>Total</b>			<b>89.2</b>